



International
association of
bookkeepers

IAB Bristol seminar – Thursday 18th October 2018

Time	Session	Speaker
09:30 – 10:00	Registration and refreshments	
10:00 – 11:00	Making Tax Digital (MTD) An update on the latest announcements in relation to MTD to bring you up-to-date. This session will look at the implications MTD will have for bookkeepers, both in employed positions and in practice.	Richard Wild, Chartered Institute of Taxation (CIOT)
11:00 – 11:15	Refreshment break and networking	
11:15 – 12:15	AMLCC A demonstration of the updated AMLCC platform – anti-money laundering compliance software – which is available to members registered with the IAB as being in practice for free. There will also be guidance on how you can make the best use of AMLCC and how it can help you to comply with the updated Money Laundering Regulations.	Richard Simms, AMLCC
12:15 – 13:15	Lunch and networking.	
13:15 – 14:15	The cloud and new digital technologies Cloud technology has already transformed business – and it's only getting started. Uncover the facts behind the digital accounting renaissance and hear more about Xero's vision of what the accounting and bookkeeping industries will look like in the future. In this session we'll explore: <ul style="list-style-type: none">• What small businesses expect from cloud accounting• How to prepare for Making Tax Digital by digitising your bookkeeping	Perry Gemmell, Xero

	<ul style="list-style-type: none"> The impact of Big Data, AI and Machine Learning 	
14:15 – 15:15	<p>Payroll update</p> <p>This session will highlight the key payroll changes.</p>	Richard George, The Learn Centre
15:15 – 15:30	Refreshment break and networking	
15:30 – 16:15	<p>How to price your services and support</p> <p>If you are in practice or thinking about going into practice, this session will provide guidance to help you to decide what pricing structure to implement for your business and how to earn what you are worth.</p>	Kris McCulloch, The Bookkeepers Alliance

*Programme subject to change without prior notification

Speaker profiles:

Richard Wild, Head of CIOT Tax Technical Team

Richard is the Head of the Tax Technical Team at The Chartered Institute of Taxation. His tax career has spanned over 23 years, mainly in Indirect Taxes, including roles in a Big 4 litigation team, and as an Anti-Avoidance Adviser with HMRC. Richard joined the CIOT in November 2015, and heads up the team of Technical Officers who work across a wide range of taxes. Prior to specialising in tax, Richard qualified as an Accounting Technician, and then a Chartered Accountant.

Richard Simms FCA Dip(AML), Director, AMLCC

Richard Simms is Managing Director of F A Simms & Partners Limited a Business Rescue and Insolvency Practitioners. Having trained as a Chartered Accountant and Licensed Insolvency Practitioner, Richard took over the role of Managing Director in 1999.

Richard is also director of the Anti-Money Laundering Compliance Company Limited (“AMLCC”). AMLCC is a comprehensive and practical guide assisting Accountants and Bookkeepers to comply with the Money Laundering Regulations.

<https://www.amlcc.co.uk/amlcc/index.html>

Kris McCulloch, Director & Co Founder, The Bookkeepers Alliance

After being involved in the community and third sector for 10 years, Kris developed and built his bookkeeping practice. Discovering his true skills lay in helping other bookkeepers to build better businesses, Kris developed an online bookkeepers

community in the form of bkpr.co.uk. Later co-founding The Bookkeepers Alliance, the only cross profession organisation for bookkeepers in the UK.

Kris is one of the leading voices in the UK bookkeeping industry on pricing, and thrives on helping bookkeepers to charge what they are really worth through both improving systems and pricing.

<https://www.bookkeepersalliance.co.uk/>