



International
association of
bookkeepers

IAB London seminar – Thursday 1st November 2018

Time	Session	Speaker
09:30 – 10:00	Registration and refreshments	
10:00 – 11:00	Automatic enrolment update An update on automatic enrolment to date and a look at the changes coming up including the increases in contributions from April 2019.	Neil Wilson, The Pensions Regulator
11:00 – 11:15	Refreshment break and networking	
11:15 – 12:15	Payroll update This session will highlight the key payroll changes.	Christine Tarrant, The Learn Centre
12:15 – 13:15	Lunch and networking.	
13:15 – 14:15	Making Tax Digital and how to prepare for the changes Brief update on Making Tax Digital and how you and your clients or employer can prepare for the changes and be compliant.	Chris Morford, Clearbooks
14:15 – 15:15	Tax update This session will provide an update on tax issues and areas which are of relevance to bookkeepers including the Finance Act 2019 and the draft legislation and consultation documents published in the summer. It will also cover announcements in the Budget.	Stephen Relf, Croner-i
15:15 – 15:30	Refreshment break and networking	
15:30 – 16:15	How to price your services and support If you are in practice or thinking about going into practice, this session will provide guidance to help you to decide what pricing structure to implement for your business and how to earn what you are worth.	Kris McCulloch, The Bookkeepers Alliance,

*Programme subject to change without prior notification

Speaker profiles:

Neil Wilson, Industry Liaison Manager, The Pensions Regulator

Neil is part of the Industry Liaison team at The Pensions Regulator. In this role, as well as public and private sector speaking events, he is engaging with many representatives of the Payroll Bureau industry sector, to help them understand the new 'automatic enrolment' duties and bridge the gap between employer and service provider.

Neil has previously worked within payroll and pensions financial services for over 25 years and has extensive experience of dealing with in-house and bureau payroll companies in both the private and public sector. He is a holder of The Diploma in Payroll Management.

Stephen Relf Mphil, FCA, CTA, Croner-i

Stephen specialises in the tax affairs of owner-managed businesses. Before joining Croner-i, Stephen was Head of the Technical Team at the Chartered Institute of Taxation (CIOT) and before that he worked in practice, for PwC, and in industry, for Northern Rock. He continues to be involved with the CIOT as chair of the CIOT's Working Together committee. Stephen combines his role as a tax writer at Croner-i with day-to-day tax work as a director of Applause Accountancy Services Ltd.

As Lead Technical Writer Stephen helps lead the team of writers.

Kris McCulloch, Director & Co Founder, The Bookkeepers Alliance

After being involved in the community and third sector for 10 years, Kris developed and built his bookkeeping practice. Discovering his true skills lay in helping other bookkeepers to build better businesses, Kris developed an online bookkeepers community in the form of bkpr.co.uk. Later co-founding The Bookkeepers Alliance, the only cross profession organisation for bookkeepers in the UK.

Kris is one of the leading voices in the UK bookkeeping industry on pricing, and thrives on helping bookkeepers to charge what they are really worth through both improving systems and pricing.

<https://www.bookkeepersalliance.co.uk/>